

Woodforest Counseling



LIVE. LOVE. THRIVE.

INTAKE INFORMATION FORM

We are honored that you have chosen Woodforest Counseling to provide counseling services. We hope to do our best to assist you in making your counseling experience the best it can possibly be! Please fill out the pages below and let us know if you have any questions.

INTAKE INFORMATION FORM

Client Name: Date:

Gender: Female Male Date of Birth: Age:

Form completed by (if someone other than client):

Primary reason(s) for seeking services (Please check the following that applies):

- | | | |
|---|--|---|
| <input type="checkbox"/> Marital Problems | <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Job |
| <input type="checkbox"/> Parenting | <input type="checkbox"/> Fear/Phobias | <input type="checkbox"/> Medical/Health Problems |
| <input type="checkbox"/> Relationship | <input type="checkbox"/> Mental Confusion | <input type="checkbox"/> Other (Please Describe:) |
| <input type="checkbox"/> Family | <input type="checkbox"/> Sexual Concerns | _____ |
| <input type="checkbox"/> Anger Management | <input type="checkbox"/> Sleeping Problems | |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Addictive Behaviors | |
| <input type="checkbox"/> Coping | <input type="checkbox"/> Alcohol/Drugs | |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Eating Habits | |

Marital Status: (More than one answer may apply):

- | | | |
|--|---|--|
| <input type="checkbox"/> Single | <input type="checkbox"/> Divorce in Process | <input type="checkbox"/> Unmarried/Living Together |
| <input type="checkbox"/> Legally Married | <input type="checkbox"/> Separated | <input type="checkbox"/> Divorced |
| <input type="checkbox"/> Widowed | <input type="checkbox"/> Annulment | Total Number of Marriages: |

Legal:

Are you involved in any criminal proceedings or litigation at the present time? Yes No

If yes, describe:

Are you presently on probation or parole? Yes No

If yes, describe:

Education:

Level of education completed:

- | | | |
|---------------------------------------|-------------------------------------|------------------------------------|
| <input type="checkbox"/> GED | <input type="checkbox"/> Associates | <input type="checkbox"/> Doctorate |
| <input type="checkbox"/> High School | <input type="checkbox"/> Bachelor's | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Some College | <input type="checkbox"/> Master's | _____ |

Currently enrolled in school? Yes No

If yes, where:

Special circumstances (e.g., learning disabilities, gifted):

Military:

Military experience? Yes No

Combat experience? Yes No

Where:

Branch:

Discharge Date:

Type of Discharge:

Family Information:

Relationship	Name	Age	Living	Living with you
Mother	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Father	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Spouse	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Child (1)	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Child (2)	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Child (3)	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Child (4)	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Significant Others: Please list

Relationship	Name	Age	Living	Living with you
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Medical/Physical Health: (Please check the following that applies):

- | | | |
|--|--|---|
| <input type="checkbox"/> AIDS | <input type="checkbox"/> Drug Abuse | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Neurological Disorder |
| <input type="checkbox"/> Abortion | <input type="checkbox"/> Eating Problems | <input type="checkbox"/> Sexual Problems |
| <input type="checkbox"/> Bladder Control | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Sleeping Disorder |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Stomach aches/vomiting |
| <input type="checkbox"/> Chronic Pain | <input type="checkbox"/> Headaches/Migraines | <input type="checkbox"/> STD's |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Mononucleosis | <input type="checkbox"/> Covid side effects |

Other (describe):

List any current health concerns:

List any recent health or physical changes:

Current Prescribed Medications	Dose	Length of Time	Purpose	Side Effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Current Prescribed Medications:

Current Over-the Counter Medications	Dose	Length of Time	Purpose	Side Effects
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Family history of medical problems:

Please check if there have been any recent changes in the following:

- Sleep Patterns
- Eating Patterns
- Behavior
- Physical Activity Level
- Weight
- General Disposition
- Nervousness/Tension
- Energy Level

Counseling/ Psychiatric Treatment

Reason/Diagnosis

Counseling/ Psychiatric Treatment

Reason/Diagnosis

Have any of your family members or significant others had counseling or treatment in any of the below areas?

Do you drink alcohol? Yes No

If yes, how often and in what quantity:

--

Have you used/abused drugs, alcohol or controlled substances? Yes No

If yes, please explain:

--

Does/has someone in your family have/had a problem with drugs or alcohol? Yes No

If yes, please describe:

--

Have you had withdrawal symptoms when trying to stop using drugs or alcohol? Yes No

If yes, please describe:

--

Have drugs or alcohol created a problem for your job/relationship? Yes No

If yes, please describe:

Suicidal Thoughts/ Attempts Yes No

Involvement with Self-help Groups (e.g., AA, Al-Anon, NA, Overeaters Anonymous)

Behavioral History:

Please check behaviors and symptoms that are problematic for you:

- | | | |
|---|--|--|
| <input type="checkbox"/> Aggression | <input type="checkbox"/> Phobia/Fear | <input type="checkbox"/> Pornography |
| <input type="checkbox"/> Alcohol Dependence | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Disruptive Thoughts |
| <input type="checkbox"/> Anger | <input type="checkbox"/> Gambling | <input type="checkbox"/> Spending Problems |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Sexual Addiction | <input type="checkbox"/> Sexual Difficulties |
| <input type="checkbox"/> Hallucinations | <input type="checkbox"/> Heart Palpitations | <input type="checkbox"/> Sleeping Problems |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Suicidal Thoughts |
| <input type="checkbox"/> Avoiding People | <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Disorganized Thoughts |
| <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Trembling |
| <input type="checkbox"/> Cyber Addiction | <input type="checkbox"/> Irritability | <input type="checkbox"/> Withdrawing |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Judgment errors | <input type="checkbox"/> Worrying |
| <input type="checkbox"/> Disorientation | <input type="checkbox"/> Loneliness | <input type="checkbox"/> Social Problems |
| <input type="checkbox"/> Distractibility | <input type="checkbox"/> Memory Impairment | <input type="checkbox"/> Other (please list) |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Mood Shifts | _____ |
| <input type="checkbox"/> Drug Dependence | <input type="checkbox"/> Hyperactivity | |
| <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Panic Attacks | |

Briefly discuss how the above symptoms impact your ability to function:

Does anyone in your family have a history of anxiety, depression, or other mental health problems?

Yes No

If yes, please describe:

Stress Indicators:

Were there special, unusual, or traumatic circumstances that affected you in childhood? (i.e. – car accidents, domestic violence, violent trauma, abuse, natural disasters, significant loss)

Yes No

If yes, please describe:

Please check any events that have occurred in the last 12 months:

- | | | |
|-----------------------------------|---|---|
| <input type="checkbox"/> Moving | <input type="checkbox"/> Job Change | <input type="checkbox"/> Pandemic Difficulty |
| <input type="checkbox"/> Marriage | <input type="checkbox"/> Financial Problems | <input type="checkbox"/> Death of friend/family |

Natural Disaster

Birth of Child

COUNSELING GOALS

What would you like to see accomplished in your counseling?

1.

2.

3.

4.
